

40th Annual



ACCOUNTING CONFERENCE

May 11 - May 13, 2022 • UCF Main Campus • College of Business

The tentative schedule below will be updated as we gain more information.

Schedule of Events

WEDNESDAY, MAY 11, 2022

7:30-8:10 am	Registration & Continental Breakfast	
8:10-9:50 am	<p><u>Collaboration 1 – BA1, Room 107</u></p> <p>Trusts & Estates TB Merrell Bailey, Managing Partner <i>Your Caring Law Firm</i></p>	<p><u>Collaboration 2 – BA1, Room 239</u></p> <p>The Cutting Edge: Dixon School Research & Innovation in Accounting A&A Dr. Khim Kelly, KPMG Professor Dr. Dana Wallace, Associate Professor Dr. Ethan LaMothe, Assistant Professor Dr. EB Poziemski, MSA Program Director <i>University of Central Florida</i></p>
9:50-10:05 am	Refreshment Break & Vendor Visiting	
10:05-11:45 am	<p>Federal Tax Update TB Dustin Stamper, Tax Legislative Affairs Practice Leader Paul Hagge, Managing Director <i>Grant Thornton, LLP</i></p>	<p>Robotics and Automation in Accounting and Finance TB Brian Finkel, Manager Mark Lyons, Senior Associate <i>Deloitte</i></p>
11:45-1:00 pm	Lunch Break & Vendor Visiting	
1:00pm-2:40pm	<p>Ethics Part I E Gary Fracassi <i>Fracassi & Associates</i></p>	<p>Talking Inclusion: A Fireside Chat B Bill Bradshaw, Head of Inclusion and Diversity, Firm Leadership <i>Withum</i> Dr. Andrea Guzman, Vice President for Diversity, Equity, and Inclusion <i>University of Central Florida</i></p>
2:40-2:55 pm	Refreshment Break & Vendor Visiting	
2:55-4:35 pm	<p>Ethics Part II E Gary Fracassi <i>Fracassi & Associates</i></p>	<p>Contemporary Issues Relating to Internal Controls A&A Cheri Swain, Partner <i>Carr, Riggs & Ingram</i> Rene Blanco, Partner <i>BDO</i></p>



Schedule of Events

THURSDAY, MAY 12, 2022

7:30-8:10 am	Registration & Continental Breakfast	
8:10-9:50 am	<u>Collaboration 1 – BA1, Room 107</u> Mr. Excel's Favorite Time-Saving Tips in Microsoft Excel TB "Mr. Excel" (Bill Jelen)	<u>Collaboration 2 – BA1, Room 239</u> Economic Update TB Sean Snaith, Director of Institute for Economic Forecasting <i>University of Central Florida</i>
9:50-10:05 am	Refreshment Break & Vendor Visiting	
10:05-11:45 pm	Mr. Excel's Favorite Time-Saving Tips in Microsoft Excel TB "Mr. Excel" (Bill Jelen)	Economic Update TB Sean Snaith, Director of Institute for Economic Forecasting <i>University of Central Florida</i>
11:45-1:00 pm	Lunch Break & Vendor Visiting	
1:00-2:40 pm	PCAOB Update A&A Ryan Schutt, Partner <i>RSM</i> SEC Update A&A Chrissy Dowd, Senior Manager Justine Espinal, Manager <i>EY</i>	AICPA/ASB Auditing Standards Update A&A Al Erdman, Partner <i>Withum</i>
2:40-2:55 pm	Refreshment Break & Vendor Visiting	
2:55-4:35 pm	Panel Discussion - Contemporary Business Risk TB <i>Moderator: Jeff Tecau, Managing Director, Protiviti</i> Jessica Erwin, Tax Director, <i>GT</i> Stuart McCallum, Partner and Dealership Services Practice Leader, <i>Withum</i> Terry Walker, Tax Partner, <i>Vestal & Wiler</i>	FASB Update A&A Al Erdman, Partner <i>Withum</i>

Earn Up to 24 Hours of CPEs!

22 A&A Hours**

19 TB Hours**

2 B Hours**

4 Ethics Hours***

**Depends on the sessions attended.

***All 4 hours of Ethics must be taken in order to receive credit for Florida Ethics requirement.

Key:

A&A = Accounting & Auditing

TB = Technical Business

B = Behavioral

E = Ethics



Schedule of Events

FRIDAY, MAY 13, 2022

7:30-8:10 am	Registration & Continental Breakfast	
8:10-9:00 am	<u>Collaboration 1 – BA1, Room 107 (and live-streamed to Collaboration 2 – BA1, Room 239)</u> Keynote Panel - ESG Assurance: Is this Really a Thing? A&A <i>Moderator: Paul Jarley, Dean, UCF College of Business</i> Jim Burton, Lead ESG & Sustainability Services Partner, <i>GT</i> Sonya Dixon, CFO, <i>Holiday Inn Club Vacations</i> Angelo Muscat, Director of Business Strategy, <i>Voloridge Investment Management</i>	
9:05-9:55 am	<u>Collaboration 1 – BA1, Room 107</u> Legislative Update & State of the Profession TB Justin Thames, DPL <i>FICPA</i>	<u>Collaboration 2 – BA1, Room 239</u> Employee Benefit Plans A&A Connor O'Toole, Senior Manager Vestal & Wiler
9:55-10:10 am	Refreshment Break & Vendor Visiting	
10:10-11:50 pm	ESG Reporting TB Melanie Larkins, Associate Director <i>Protiviti</i>	GASB Update A&A Lisa Parker, Senior Project Manager <i>GASB</i>
11:50-1:00 pm	Lunch Break & Vendor Visiting	
1:00-2:40 pm	Government Auditing Standards Update A&A Joel Knopp, Shareholder <i>MSL</i>	Florida Board of Accountancy Update A&A Bill Blend <i>Board Member, Florida Board of Accountancy & Shareholder, MSL</i>
2:40-2:55 pm	Refreshment Break & Vendor Visiting	
2:55-4:35 pm	Contemporary Issues Relating to Analytical Procedures: Barstool Chat A&A <i>Moderator: Dr. Greg Trompeter, C. G. Avery Professor of Accounting, University of Central Florida</i> David Knowlton, Senior Manager, <i>CRI</i> Ehsan Sorbi, Senior Manager, <i>Deloitte</i>	FinTech/Blockchain TB Dr. Eshwar Venugopal, Assistant Professor of Finance <i>University of Central Florida</i>



**Kenneth G. Dixon
School of Accounting**

UNIVERSITY OF CENTRAL FLORIDA