

# ACCOUNTING CONFERENCE

**May 10 – 14, 2021**  
UCF College of Business

## CONFERENCE AGENDA

*as of April 12, 2021*

\*NOTE: *Items/topics in italics* are pending content and/or confirmation from speaker.

### Monday, May 10, 2021

8 – 8:10 a.m.	Introductory Remarks – Theresa Libby, Director of the UCF Kenneth G. Dixon School of Accounting	
8:10 – 9:50 a.m.	ESG Reporting – Protiviti, Jeff Hartman, Managing Director and Flavia Phillipson, Director	A&A – 2 hours
9:50 – 10 a.m.	Break	
10 – 11:40 a.m.	<i>SOC Reports – A-LIGN</i> , Steve Simmons, Chief Operating Officer (pre-recorded)	A&A – 2 hours
11:40 a.m. – 12:30 p.m.	Break for lunch	
12:30 – 2:10 p.m.	Government Audit Update – MSL CPAs & Advisors, Joel Knopp, Shareholder	GA&A – 2 hours
2:10 – 2:20 p.m.	Break	
2:20 – 4 p.m.	GASB Update – GASB, Lisa Parker, Sr. Project Manager	GA&A – 2 hours

## Tuesday, May 11, 2021

8 – 8:10 a.m.	Introductory Remarks – Theresa Libby, Director of the UCF Kenneth G. Dixon School of Accounting	
8:10 – 9:50 a.m.	Federal Tax Update – Grant Thornton, Paul Hagge, Managing Director	TB – 2 hours
9:50 – 10 a.m.	Break	
10 – 10:50 a.m.	Orange County Update – Phil Diamond, Orange County Comptroller	TB – 1 hour
10:55 - 11:45 a.m.	Florida Legislative Update – FICPA, Justin Thames, Director of Governmental Affairs	TB – 1 hour
11:45 a.m. – 12:35 p.m.	Break for lunch	
12:35 – 1:25 p.m.	Next Generation Technology in Auditing – Rosenfield & Co., Ken Rosenfield, Managing Partner	A&A – 1 hour
1:30 – 2:20 p.m.	Robotic Process Automation – Darden Restaurants, Nick Watson, Manager, RPA	TB – 1 hour
2:20 – 2:30 p.m.	Break	
2:30 - 3:20 p.m.	PCAOB Update – RSM, Ryan Schutt, Partner	A&A – 1 hour
3:25 – 4:15 p.m.	PCAOB Enforcement Actions: How and Why Does the PCAOB Punish Auditors? Clemson University (Brian M. Goodson) and UCF (Sean Dennis)	A&A – 1 hour

## Wednesday, May 12, 2021

8 – 8:10 a.m.	Introductory Remarks – Theresa Libby, Director of the UCF Kenneth G. Dixon School of Accounting		
8:10 – 9:50 a.m.	<i>Topic TBD</i> – Your Caring Law Firm, Merrell Bailey, Managing Partner		TB – 2 hours
9:50 – 10 a.m.	Break		
10 – 11:40 a.m.	Diversity and Inclusion – Withum, Bill Bradshaw, Director of Inclusion and Diversity		B – 2 hours
11:40 a.m. – 12:30 p.m.	Break for lunch		
12:30 – 2:10 p.m.	Ethics I – <i>Speaker TBD</i>	Working Effectively in a Virtual Environment – KPMG (Chris McCann, Sr. Manager, Tax) & EY (Brian Woods, Sr. Manager, People Advisory Services)	Ethics or B – 2 hours
2:10 – 2:20 p.m.	Break		
2:20 – 4 p.m.	Ethics II – <i>Speaker TBD</i>	Auditing Standards Update – Withum, Peggy Gallagher, Principal & Technical Expert	Ethics or A&A – 2 hours

## Thursday, May 13, 2021

8 – 8:10 a.m.	Introductory Remarks – Theresa Libby, Director of the UCF Kenneth G. Dixon School of Accounting	
8:10 – 9:50 a.m.	Mr. Excel: Pivot Tables and What’s New in Excel – Bill Jelen (“Mr. Excel”)	TB – 2 hours
9:50 – 10 a.m.	Break	
10 – 11:40 a.m.	Economic Update – University of Central Florida, Sean Snaith, Professor and Director, Institute for Economic Forecasting	TB – 2 hours
11:40 a.m. – 12:30 p.m.	Break for lunch	
12:30 – 2:10 p.m.	Mr. Excel: D&A Tools in Excel – Bill Jelen (“Mr. Excel”)	TB – 2 hours
2:10 – 2:20 p.m.	Break	
2:20 – 3:10 p.m.	Cybersecurity – Withum, Michael Seip, Sr. Project Manager & IT Security Consultant	TB – 1 hour
3:15 - 4:05 p.m.	Blockchain/Cryptocurrency – CRI, David Mills, Partner & Director of IT Audits & Assurance	TB – 1 hour

## Friday, May 14, 2021

8 – 8:10 a.m.	Introductory Remarks – Theresa Libby, Director of the UCF Kenneth G. Dixon School of Accounting	
8:10 – 9 a.m.	AICPA Update: Current Priorities and Overall Strategy – AICPA, Jan Taylor Morris, PhD, Academic in Residence	A&A – 1 hour
9:05 – 9:55 a.m.	SEC Update – PWC, <i>Speaker TBD</i>	A&A – 1 hour
9:55 – 10:05 a.m.	Break	
10:05 – 11:45 a.m.	Regulatory Trends and Developments – StoneTurn, Simon Platt, Chairman and Co-Founder	TB – 2 hours
11:45 a.m. – 12:35 p.m.	Break for lunch	
12:35 – 2:15 p.m.	FASB Update – Withum, Peggy Gallagher, Principal and Technical Expert	A&A – 2 hours
2:15 – 2:25 p.m.	Break	
2:25 – 4:05 p.m.	Leasing Update: Panel Discussion – Disney, Darden, Wyndham and Deloitte; <i>Representatives TBD</i>	A&A – 2 hours