

## **Jason M. Schwebke, EA**

University of Central Florida  
Kenneth G. Dixon School of Accounting  
4000 Central Florida Blvd., P.O. Box 161991  
Orlando, FL 32816  
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### **EDUCATION**

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- 2021 University of Central Florida, Doctor of Philosophy, Accounting (anticipated)  
*Dissertation: Two Studies Examining Trust in the Tax Authority, Tax Salience, Informational Justice, and Autonomy in Tax Filing*  
*Chair: Dr. Theresa Libby, EY Professor of Accounting, University of Central Florida*
- 2012 Northern Illinois University, Master of Accounting Science, Tax Concentration
- 2010 Northern Illinois University, Bachelor of Science, Finance

### **RESEARCH INTERESTS**

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Individual and corporate tax compliance, tax policy, manager/individual/investor decision-making related to taxes, ethical issues in taxation

### **HONORS & AWARDS**

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- 2019 University of Central Florida Doctoral Research Support Award  
2019 Deloitte Foundation/J. Michael Cook Doctoral Consortium Fellow

### **PEER REVIEWED PUBLICATIONS**

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Hageman, A.M., Robb, S.W. and Schwebke, J., 2020. SALTy Citizens: Which State and Local Taxes Contribute to State-to-State Migration? *Journal of the American Taxation Association*, forthcoming.

### **WORK UNDER REVIEW**

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“Pre-Populated Tax Returns: Taxpayer Adoption and the Effect on Taxpayer Aggressiveness”  
with William Brink, Victoria Hansen, and Charles Kelliher  
*Under 1<sup>st</sup> Round Review at Accounting Horizons*

## **WORKS IN PROCESS**

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“Show or Tell? An Experimental Investigation of the Effects of Informational Justice and Salience on Decision Making: Evidence from a Tax Setting”

*Dissertation Study 1*

“The Effect of Autonomy on Taxpayer Aggressiveness in a Pre-Filled Return System: A Reactance Theory Approach”

*Dissertation Study 2*

“Examining the Effect of an Earnings Windfall on Managers’ Discretionary Spending” with Kristina Demek and Timothy Rupert

*Developing with intent to submit to a top accounting journal*

“When a Dollar is Not a Dollar: Examining How Timing and Delivery of Government Payments Impact Household Decision Making” with Ethan LaMothe and Mary Marshall

*Developing with intent to submit to Journal of Accounting and Public Policy special call*

## **PRESENTATIONS**

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### **Conference Presentations**

2020 AAA Accounting, Behavior, and Organizations Section Mid-Year Meeting, Virtual

2020 Behavioral Tax Symposium, Virtual

2020 AAA American Taxation Association Mid-Year Meeting, Fort Worth, TX

2019 AAA Deloitte/Michael J. Cook Doctoral Consortium, Westlake, TX

2019 Behavioral Tax Symposium, Washington, D.C.

2019 University of North Texas Accounting Conference, Denton, Texas

2019 AAA American Taxation Association Mid-Year Meeting, Washington, D.C.

2019 East Carolina University Accounting Research Roundtable Gathering, Greenville, NC

2018 Behavioral Tax Symposium, Washington, D.C.

2017 Florida Accounting Behavior Research Symposium, Miami, FL

2017 Behavioral Tax Symposium, Washington, D.C.

### **Discussant Presentations**

2018 AAA Accounting, Behavior, and Organizations Section Mid-Year Meeting, Phoenix, AZ

## **REVIEWING SERVICE**

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2020 AAA Accounting, Behavior, and Organizations Section Mid-Year Meeting

2020 Behavioral Tax Symposium

2019 Behavioral Tax Symposium

2019 Research Symposium on Taxes, Transparency, and Social Responsibility

2019 University of North Texas Accounting Conference

## **TEACHING EXPERIENCE**

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### **University of Central Florida**

#### **Tax 4001 – Taxation of Business Entities and Transactions** (one section per semester)

*Federal income tax laws affecting the taxation of business entities and transactions. Class covers introduction to property transactions, flow-through entities, corporate taxation, and individual taxation. Open to juniors and seniors.*

Fall 2018      **Rating: 4.4/5.0** (Department Average: 3.8/5.0)  
Spring 2019   **Rating: 4.7/5.0** (Department Average: 4.2/5.0)  
Fall 2019      **Rating: 4.2/5.0** (Department Average: 4.1/5.0)  
Spring 2020   **Rating: 4.5/5.0** (Department Average: 4.1/5.0)  
Spring 2021   TBD

## **PROFESSIONAL EMPLOYMENT**

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2014 – 2016   William Charles Construction, Manager  
2012 – 2014   State Farm Insurance, Registered Financial Representative

## **PROFESSIONAL DESIGNATIONS**

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Enrolled Agent (EA)

## **DISSERTATION COMMITTEE**

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Dr. Theresa Libby, EY Professor of Accounting, University of Central Florida (Chair)  
Dr. Khim Kelly, Professor of Accounting, University of Central Florida  
Dr. Charles Kelliher, Associate Professor of Accounting, University of Central Florida  
Dr. Timothy Rupert, Professor of Accounting, Northeastern University (External Member)

## **PROFESSIONAL REFERENCES**

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### **Theresa Libby, Ph.D.**

EY Professor of Accounting/Accounting Ph.D. Program Director  
University of Central Florida  
Kenneth G. Dixon School of Accounting  
Phone: 407-823-4332  
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### **Tim Rupert, Ph.D.**

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Northeastern University  
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### **Sean Robb, Ph.D.**

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### **Amy Hageman, Ph.D.**

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