

36th Annual ACCOUNTING CONFERENCE



May 10-12, 2017 • UCF Main Campus • College of Business Administration

Welcome to the University of Central Florida.

We hope your visit to our campus will bring back memories of your own college experience. Some things may have changed since you last visited us, some things have not. We would like to remind you that UCF is a smoke free campus. Please note the seats in our classrooms may be the actual seats you used when you were a student and may not be as comfortable as that to which you are accustomed. UCF makes every attempt to control the temperature within the College of Business Administration, however conference attendees may want to dress in layers and/or bring a sweater in case there are temperature fluctuations. Please remember that UCF is the second largest University in the United States and as such, internal traffic can experience temporary delays. Please plan accordingly and allow an extra 15-20 minutes more than your GPS or mapping system suggests.

Schedule of Events

WEDNESDAY, MAY 10, 2017

7:30-8:00 am	Registration & Continental Breakfast	
8:00-8:10 am	Welcome & Announcements	
8:10-9:50 am	<p style="text-align: center;">Tax Update Paul Hagge & Dawn Olivardia Managing Director, Partner, Tax Services Tax Services <i>Grant Thornton, LLP</i></p>	
	Room 109	2hr- TB
9:50-10:20 am	Refreshment Break & Vendor Visiting	
10:20-12:00 pm	<p style="text-align: center;">National and Regional Economic Update Sarah Arteaga Director, Federal Reserve Regional Economic Information Network</p>	
	Room 109	2hr- TB
12:00-1:10 pm	Lunch Break & Vendor Visiting	
1:10-2:50 pm	<p>City of Orlando Projects and Financing - Why Accounting Matters to Policymaking Brian Battles, Deputy CFO City of Orlando</p>	<p>Data Analytics and Audits Steve Hornik, Ph.D. University of Central Florida Kenneth G. Dixon School of Accounting</p>
	Room 109 1hr TB	Room 119 1hr A&A
	<p>Networking and Relationship Building – Making the Connections Stick! Jeff Tecau, Managing Director Protiviti</p>	<p>Moving to the Cloud: Trends, Risks and Impacts Bill Blend, Partner Moore Stephens Lovelace, P.A</p>
	Room 109 1hr TB	Room 119 1hr A&A
2:50-3:20 pm	Refreshment Break & Vendor Visiting	
3:20-5:00 pm	<p style="text-align: center;">Auditing Update Diane Difebbo, Principal Clifton Larson Allen</p>	
	Room 109	2hrs- A&A

Schedule of Events

THURSDAY, MAY 11, 2017

7:30-8:00 am	Registration & Continental Breakfast	
8:00-8:10 am	Welcome & Announcements	
8:10-9:50 am	The Use of Personal Financial Statements & Trial Balances in Estate and Asset Protection Planning Merrell Bailey, Managing Partner <i>Your Caring Law Firm</i> 2 hr- A&A Room 109	Comparing Frauds..... No Two Cases Are Alike Tim O'Toole Vestal & Wiler Room 119 2hrs- A&A
9:50-10:20 am	Refreshment Break & Vendor Visiting	
10:20-12:00 pm	Use of Financial Statements and Reporting in Restaurant Management David Pearl, Principal Chief Growth Officers Room 109 1hr A&A	Lease Standards Implementation Panel Christine Hill, PWC Gabe Sugar, Darden Cheryl Jewer, AMT Direct Burke Rainey, CNL Financial Group Room 119 1hr A&A
	Sales for Professional Services Firms Melody Montgomery Sandler Sales Training Room 109 1hr TB	Management Control And Performance Measurement: A Means To An End? Jeff Reinking, PhD Faculty, UCF Room 119 1hr A&A
12:00-1:10 pm	Lunch Break & Vendor Visiting	
1:10-2:50 pm	Ethics Part I Scot E. Aurelius, Shareholder Moore Stephens Lovelace, P.A. & Todd Hitchins, Partner Carr, Riggs & Ingram Room 109 2hrs- E	Key Control Lessons from Investment Management David Lui, Principal Galliard Capital Management Room 119 1hr A&A
		Transform Your Workforce Into an Elite Team Jason Walker Jason Walker & Associates, LLC Room 119 1hr TB
2:50-3:20 pm	Refreshment Break & Vendor Visiting	
3:20-5:00 pm	Ethics Part II Scot E. Aurelius, Shareholder Moore Stephens Lovelace, P.A. Room 109 2hrs- E	Pass Through Entities Linda Parks, Shareholder Parks Difilippo & Assoc Room 119 2hr- TB

Earn Up to 24 Hours of CPEs!

10 A&A Hours**

8 GA&A Hours**

4 Ethics Hours***

**Depends on the sessions attended.

*** All 4 hours of Ethics must be taken in order to receive credit for Florida Ethics requirement.

Key:

A&A = Accounting & Auditing

TB = Technical Business

GA&A = Governmental Accounting & Auditing

E = Ethics

Schedule of Events

FRIDAY, MAY 12, 2017

7:30-8:00 am	Registration & Continental Breakfast	
8:00-8:10 am	Welcome & Announcements	
8:10-9:50 am	<p align="center">Not-for-Profit Accounting Update Lynda M. Dennis, PhD <i>University of Central Florida Kenneth G. Dixon School of Accounting</i></p> <p>Room 109 2hrs- GA&A</p>	<p align="center">Economic Update Sean Snaith, PhD <i>University of Central Florida Director, Institute for Economic Competitiveness</i></p> <p>Room 119 2hrs- TB</p>
9:50-10:20 am	Refreshment Break & Vendor Visiting	
10:20-12:00 pm	<p align="center">GASB Update Heidi Hobkirk <i>RSM US LLP</i></p> <p>Room 109 2hrs- GA&A</p>	<p align="center">Intersection of Business and U.S. Politics Susan Connelly <i>SVP Communications & Corp Affairs</i> Room 119 <i>Darden</i> 1 hr TB</p> <hr/> <p align="center">A Road Map for Family Enterprise Leadership in Today's Complex World Greg McCann <i>McCann & Associates</i> 1 hr TB</p>
12:00-1:10 pm	Lunch Break & Vendor Visiting	
1:10-2:50 pm	<p align="center">Auditor Independence and Non-Attest Services Lynda M. Dennis, PhD <i>University of Central Florida Kenneth G. Dixon School of Accounting</i></p> <p>Room 109 2hrs- GA&A</p>	<p align="center">Accounting Update Peggy Gallagher <i>Senior Manager/A&A Team Leader Withum Smith + Brown</i></p> <p>Room 119 2hrs A&A</p>
	Refreshment Break & Vendor Visiting	
3:20-5:00 pm	<p align="center">Government Regulatory Issues Jared Koreff <i>University of Central Florida Kenneth G. Dixon School of Accounting</i></p> <p>Room 109 2hrs- GA&A</p>	<p align="center">Sales Tax Update Ralph Pepe <i>Pepe State Tax Consulting</i></p> <p>Room 119 2hrs- TB</p>

* Early-Bird Fees	Registration Fees	<i>*Early-bird fees thru April 8, 2017- Special \$85 discount if you register for all 3 days!</i>
\$295 Any 1 Day	\$330 Any 1 Day	
\$460 Any 2 Days	\$515 Any 2 Days	
\$590 All 3 Days	\$675 All 3 Days	
<p>Visit http://business.ucf.edu/accounting-conference/ for more information and to register online.</p>		